

# CLAUDE BOOSKA TAX

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## TAX SEASON 2015

As 2015 ends, it's time to start thinking about taxes again. I hope 2015 has been a happy and prosperous year for you. I am no longer in the Birmingham office, nor am I associated with Ron Brown and Associates. Ron Brown and Associates is now officially an H & R Block office.

### **Please Note:**

**If you mail, email or drop off your tax information to the Birmingham office for me, I will not receive them.**

### **YOU NEVER NEED TO SEND ME \$100 TO MAKE SURE I'M THE ONE DOING YOUR TAXES!**

During the last part of December or the beginning of January you will receive your **2015 Tax Organizer** along with a **Client Engagement Letter** which I will use in preparing your tax return. Please fill out the organizer as best you can. A completed organizer lessens the likelihood of omissions from your tax return, therefore reducing the chances of any IRS inquiries, notices, audits, or reviews.

**If you are claiming expenses for work or are first responders, please have your mileage logs, \*receipts for per diem\* (meals and lodging receipts are an absolute must), and your list of expenses.** (See [Pub 529](#) at IRS.gov for complete list) *When you have gathered ALL your tax information*, you can mail, email, or fax your organizer and tax documents to me at my Florida office. Contact information below.

As always, you have the option of allowing me to prepare your taxes or have the Birmingham office, now an H & R Block. My preparation prices are discounted \$5 if paid within 14 days by check or cash; \$150 becomes \$145 and so on. Allowing clients to place preparation fees on account will be handled on a one to one basis.

Checks should be addressed to Claude Booska or Claude Booska Tax. Credit cards will be processed through PayPal. Email address for PayPal is: [Callclaudet@msn.com](mailto:Callclaudet@msn.com) I will also have **Fee Collect** which is the ability to have your preparation fees deducted from your federal return for a \$35 fee. I will need additional documents signed and clear copies of ID or (ID's if joint return) to process payment through Fee Collect.



**\$10 FIRST RESPONDER DISCOUNT / PAY WITH CHECK, CASH OR CREDIT CARD**



**(Must Be Paid Within 14 Days In Order To Receive Discount)**



**Contact Information:**  
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